

# RETIREMENT PLANNING WITH NYS EMPLOYEES RETIREMENT SYSTEM



This **FREE** workshop will consist of two parts:

## NYSERS Presentation

Even in turbulent economic times like these, you can achieve future financial strength and security by building a strong pension at NYSERS. This presentation will provide an overview of the important benefits NYSERS provides, with an emphasis on issues pertaining to members approaching retirement. Highlights include a review of the fundamental pension components such as service credit and final average salary, key retirement thresholds to reach for, the tools needed to maximize these benefits, retirement benefit options, the filing process and much more. Hopefully you'll leave our meeting with a handle on what's needed to plan wisely on your road to retirement, as well as what costly errors to avoid along the way.

## AXA Presentation

AXA specializes in working with New York State employees, helping them to get the most out of their NYS pension plan. AXA will provide specific information on understanding the true value of your NYS pension, how to protect your pension during your working years, what to consider in choosing a payout option, as well as examples on how to maximize your pension payments in retirement. The presentation will also discuss the importance of appropriate asset allocation within 403(b) and other retirement savings plans.

**MARCH  
24**

### **BALDWINVILLE CSD TRANSPORTATION/TRAINING**

4:30 PM–6:30 PM  
Training Room 1 - 2nd level  
2810 W. Entry Road, Baldwinsville, NY

**MARCH  
25**

### **PUTNAM–NORTHERN WESTCHESTER BOCES**

4:00 PM–6:00 PM  
200 BOCES Drive, School Services Building  
Redwood Conference Room  
Yorktown Heights, NY

**MARCH  
26**

### **NASSAU BOCES GEORGE FARBER ADMIN. CENTER**

4:00 PM–6:00 PM  
71 Clinton Road, conference room LLB  
Garden City, NY

**APRIL  
7**

### **ALBANY SAANYS HEADQUARTERS**

4:00 PM–6:00 PM  
8 Airport Park Boulevard, Latham, NY

**FREE**

Register online at [saanys.org](http://saanys.org).

Open to members, spouses, and colleagues!