



## Who is AXA Equitable?

AXA Equitable, a subsidiary of AXA Financial, Inc. and a member of the global AXA Group, was established in 1859 and is among the oldest and largest life insurance companies in the United States. For over 154 years, we have been a leader in the financial services industry, offering our clients an array of products and services to help them meet their needs, as well as assist them through changing life situations. AXA Equitable has sole responsibility for its own annuity, life insurance, and broker-dealer obligations.

### AXA Equitable maintains:

- \$519.5<sup>1</sup> billion in assets under management
- Nearly 3 million<sup>1</sup> client households nationwide
- Over 16,000<sup>1</sup> schools, colleges/universities, municipalities, hospitals and 501(c)(3) nonprofit organizations
- Over 800<sup>1</sup> Public and Charter Schools, with \$1.9 billion<sup>1</sup> in assets under management, in New York State.

AXA Equitable has consistently earned the confidence of the independent companies that rate insurance companies for their financial strength and stability.

To see AXA Equitable's current rating visit

[www.axa-equitable.com](http://www.axa-equitable.com)

### A Leader in NY State with local presence

AXA Equitable has a long standing presence in New York. As a company, we are domiciled in the state, with our corporate offices in New York City and one of three of our operations centers located in Syracuse. Through AXA Advisors, LLC, a leading provider of financial services for consumers and businesses, we will work with SAANYS members to help define and meet their financial goals over their lifetimes.

We service over 800 public school and charter school retirement plans across the state, with more than 62,000 participants, and approximately \$1.9 Billion<sup>1</sup> in assets under management. It is through existing relationships with these school districts that we will be able to effectively provide coverage for you.

(over)



<sup>1</sup> all data is as of March 31, 2013

The Retirement Benefits Group (RBG) is a specialized division of AXA Advisors, LLC who focus specifically on the public school markets. The RBG has over 170 financial professionals, working in one of our eight branch offices throughout the state, who will be responsible for working with SAANYS members to offers a variety of educational workshops, financial products and services, including retirement savings, as well as one-on-one consultation to assess all of an individual's needs.

### **Financial Products and Services for Individuals**

- Fixed Income Investments
- Equity Investments
- Individual Retirement/Education Planning
- Investment Accounts
- Fee-Based Brokerage Account
- Life Insurance
- Annuities
- Disability and Long-Term Care and Long-Term Care Planning
- Fee-Based Financial Planning
- Free Financial Profile

### **Financial Products and Services for Employers and Businesses**

- Retirement Plans
- Executive Benefits
- Business Continuation Programs
- Group Insurance
- Fee-Based Financial Planning
- Trustee Services

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"AXA Group" refers to AXA S.A., French holding company for a group of international insurance and financial services companies, together with its direct and indirect consolidated subsidiaries.

Financial professional representing the Retirement Benefits Group offer securities through AXA Advisors, LLC (member SIPC) and as agents of AXA Network, LLC and its insurance agency subsidiaries offer the annuity and life insurance products of AXA Equitable Life Insurance Company (NY, NY) and those of other carriers. Investment Advisory Products and services are offered through AXA Advisors, LLC, an investment advisor registered with the SEC. The Retirement Benefits Group is a specialized division of AXA Advisors, LLC. AXA Advisors, AXA Network, and AXA Equitable are affiliated companies.



