

SAANYS RETIREMENT PLANNING WORKSHOP



*Coming soon
near you!*

March 4, 2020

**PUTNAM NORTHERN
WESTCHESTER BOCES**

School Services Building – Main Campus
200 BOCES Dr., Yorktown Heights, NY

March 11, 2020

**NASSAU BOCES, ROBERT E. LUPINSKIE
CENTER FOR CURRICULUM,
INSTRUCTION, AND TECH**

Conference Room LLB
71 Clinton Rd., Garden City, NY

March 19, 2020

BRENTWOOD CSD – SOUTH MIDDLE SCHOOL
Library, 785 Candlewood Rd., Brentwood, NY

March 31, 2020

**NORTH COUNTRY TEACHER RESOURCE CTR.
SUNY PLATTSBURGH**

(Use the George Angell Drive entrance,
across from Plattsburgh High School)
Sibley Hall, Plattsburgh, NY

April 28, 2020

LAKE SHORE YACHT AND COUNTRY CLUB
6777 Lakeshore Rd., Cicero, NY

FREE | 4:00 pm–6:00 pm

Register online at saanys.org.

Contact Karen Bronson at
kbronson@saanys.org
if you need additional information.

This workshop will consist of two parts:

AXA Presentation

AXA specializes in working with New York State employees, helping them to get the most out of their NYS pension plan. AXA will provide specific information on understanding the true value of your NYS pension, how to protect your pension during your working years, what to consider in choosing a payout option, as well as examples on how to maximize your pension payments in retirement. The presentation will also discuss the importance of appropriate asset allocation within 403(b) and other retirement savings plans.

Guaranteed Benefits of the New York State Teachers' Retirement System

Even in turbulent economic times like these, you can achieve future financial strength and security by building a strong pension at NYSTRS. This presentation will provide an overview of the important benefits NYSTRS provides, with an emphasis on issues pertaining to members approaching retirement. Highlights include a review of the fundamental pension components such as service credit and final average salary, key retirement thresholds to reach for, the tools needed to maximize these benefits, retirement benefit options, the filing process and much more. Hopefully you'll leave our meeting with a handle on what's needed to plan wisely on your road to retirement, as well as what costly errors to avoid along the way.



NYSTRS does not promote or support any products.